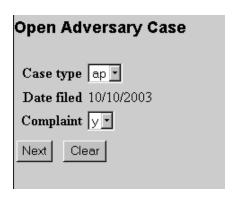
Adversary Case Opening

1. Click on **Adversary** on the CM/ECF Main Menu Bar.

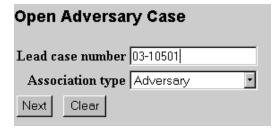


2. Under Adversary Events locate and click on Open AP Case.

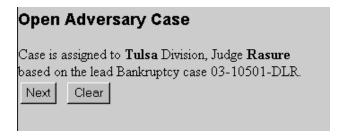




- 3. Case type defaults to "ap".
- 4. If a Complaint initiated this proceeding, leave this field set to **y**. If another document, such as a Notice of Removal was filed, select **n**.
- Click on Next.



- 6. Enter the lead case number.
- 7. Association type will be **Adversary**.
- 8. Click on **Next**.

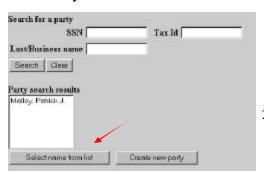


- 9. Office and Judge relating to the bankruptcy case will display.
- 10. Click on Next.

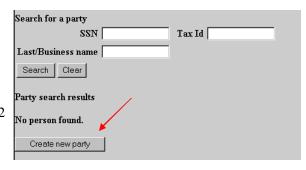
Adding the Plaintiff:

Open Adversary Case				
Search for a party				
SSN		Tax Id		
Last/Business name	Malloy			
Search Clear				

- 11. Search for a party by inserting a social security number, tax id number, or the party's first 3 letters of the last name or business name.
- 12. Click on Search.
- #1 Party found:



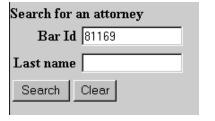
#2 – Party not found:



13. If the party is found, select the correct party from the Party Search Results box and click on the Select name from list box. (See #1) - OR - If the party is not found, click on the Create new party and proceed with entering the correct information. (See #2 above)

Party Inform	mation		
Patrick J. M	Malloy SSN:Unknown		
Office	Malloy & Malloy Address 1 1924 South Utica, Suite 810		
Address 2	Address 3		
City	Tulsa State OK Zip 74104-6515		
County	Country		
Phone	Fax		
E-mail			
ProSe	no Role Plaintiff (pla:pty)		
Party text	text Trustee for the Estate of		
Attorney Alias Review Add all attorneys and aliases before clicking the Submit button.			
Submit	Cancel Clear		

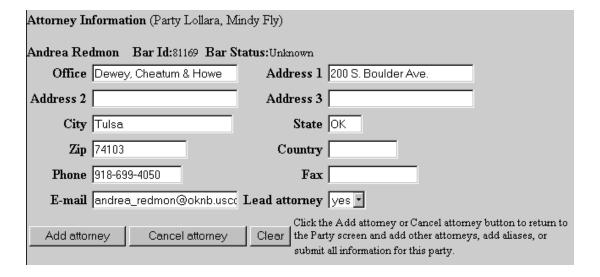
- 14. Verify the party information and make corrections if necessary, or enter party information as required.
- 15. Select the "Plaintiff" **Role** by clicking on the down arrow and clicking on the proper role.
- 16. Add alias information, if necessary, by clicking on the **Alias** button.
- 17. You will need to add yourself as an attorney, click on the **Attorney** button.



18. Enter the Bar ID or the last name of the attorney and click on **Search**.



- 19. Click on the attorney's name in the Attorney search results box and verify the attorney's address and phone number.
- 20. Click on the **Select name from list** button.



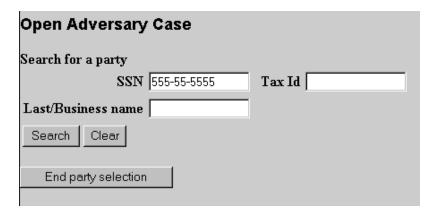
- 21. Make corrections if necessary (changes will only be recorded for this case) and click on the **Add attorney** button.
- 22. The Party Information screen will appear. You may click on the **Review** button if you choose to, or you may click on **Submit**.

Party Inform	mation		
rarty muori	induon		
Patrick J. M	Malloy SSN:Unknown		
Office	Malloy & Malloy Address 1 1924 South Utica, Suite 810		
Address 2	Address 3		
City	Tulsa State OK Zip 74104-6515		
County	Country		
Phone	Fax		
E-mail			
ProSe	no Plaintiff (pla:pty)		
Party text Trustee for the Estate of			
Attorney Alias Review Add all attorneys and aliases before clicking the Submit button.			
Submit	Cancel Clear		

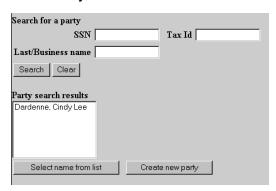
23. If you have more than one plaintiff, repeat steps 11 - 22 until all are entered.

Open Adversary Case				
Search for a party				
SSN	Tax Id			
Last/Business name				
Search Clear				
End party selection				

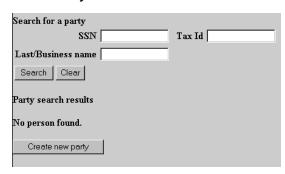
Adding the Defendant:



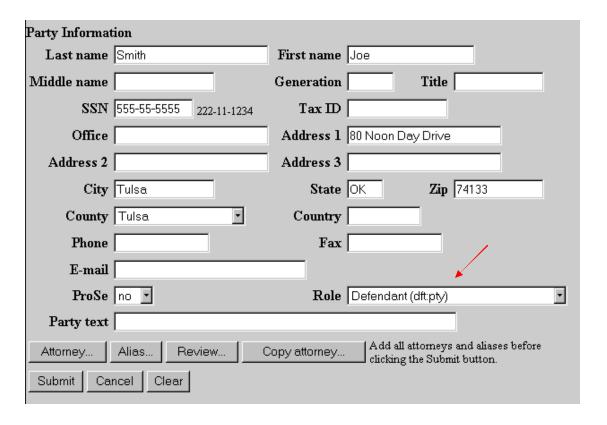
- 24. Search for a party by inserting a social security number, tax id number, or the party's last name or business name.
- Click on Search.
- #1 Party found:



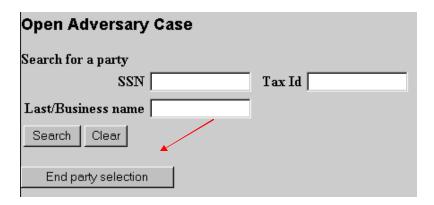
#2 – Party not found:



- 26. If the party is found, select the correct party from the Party Search Results box and click on the **Select name from list** box. (See #1) OR -
 - If the party is not found, click on the **Create new party** and proceed with entering the correct information. (See #2)

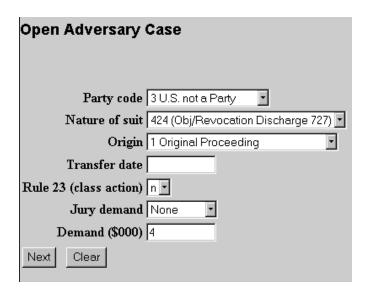


- 27. Verify the party information and make corrections if necessary, or enter party information as required.
- 28. Select the "Defendant" **Role** by clicking on the down arrow and clicking on the proper role.
- 29. Add alias information, if necessary, by clicking on the **Alias** button.
- You will not add attorney information at this time, click on Submit. Attorney for the defendant will be added upon filing of the Answer.
- 31. If you have more than one defendant, repeat steps 24 -30 until all are entered.



32. When you have all parties entered, click on **End party** selection.

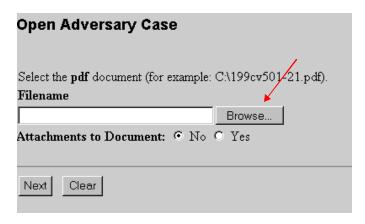
Entering statistical information:



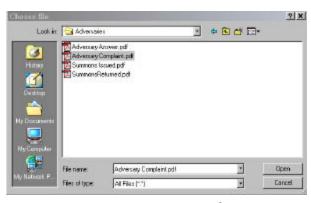
- 33. Add correct information in each box (if applicable) by clicking on the down arrow and selecting the correct entry.
- 34. Add the correct demand amount in the box. (Note: the Demand amount entered will record in thousands i.e. if you enter "4", the system will convert that to \$4,000.)
- 35. Click on Next.

Selecting the PDF document

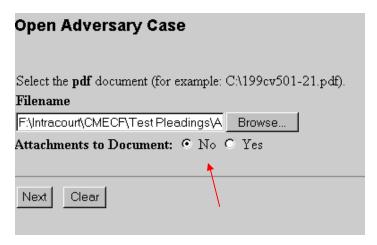
36. Select the PDF document by clicking on the **Browse** button.



- 37. Browse to the appropriate drive and folder.
- 38. Locate the appropriate document and <u>right</u> click.
- 39. Left click on Open.
- 40. View the document to ensure this is the proper pleading.
- 41. Click on the **File Close** button in the upper right-hand corner of Adobe Acrobat.
- 42. Left click on the **Open** button in the Browse dialog box. If needed, minimize Adobe Acrobat to see the Browse dialog.



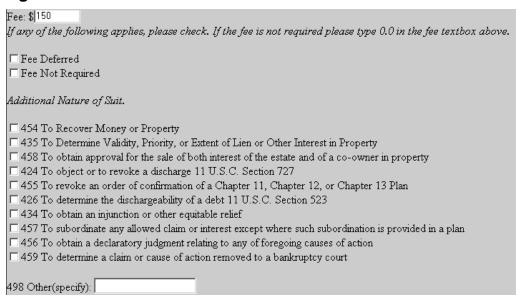
43. Select "No" or "Yes" on the **Attachments to Document** radio button – default is "No".



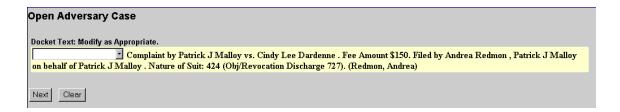
Note: The Adversary Proceeding Cover Sheet should be attached to the Complaint as an attachment or as the last page of the Complaint.

44. Click on the **Next** button.

Filing fee:



- 45. The appropriate Fee amount will display. If the Fee should be deferred or is not required, please change the fee amount to "0.", and check either "Fee deferred" or "Fee not required". Also if there are any additional natures of suit, make the appropriate selection.
- Click on Next.
- 47. The Docket Text screen will display. Modify as Appropriate.



Click on Next.



- 49. Review your docket text. This will be the final opportunity you have to make corrections, **so be careful**.
 - a. If you need to make corrections click on the **Back** button located at the top of the screen or start over by clicking on **Bankruptcy** in your main menu bar.



b. If you don't need to make corrections, click on **Next**.

- 50. System will present a confirmation screen that shows this case has been opened.
- 51. Complaint event will automatically be docketed into the main case.

